

How is the figure in Box 1 calculated?

Due to IRS regulations, we must report in **Box 1 the amount of QTRE you paid during the year**. Payments made in 2023 s QTRE will be shown in Box 1. Payments from all sources are in this box, including financial aid and third-party sponsors. Box 1 includes only payments made in 2023 toward QTRE. Payments for non-qualified expenses such as room and board, books/supplies, and student health insurance will not be shown in Box 1 because these expenses are not considered QTRE.

What is considered qualified tuition and related expenses (QTRE)?

Qualified tuition and related expenses (QTRE) refer to tuition and required fees a student must pay to be enrolled at or attend an eligible educational institution. These fees include lab fees, specific class fees, compliance/data service fees and general fees.

Qualified expenses **do NOT** include charges and fees for room, board, insurance, transportation, personal, living and other family expenses. Qualified expenses do not include late fees or payment plan fees.

Where can I retrieve a complete listing of my account transactions from Wayland?

Please log into Self Service <https://selfservice.wbu.edu/>. Click on the Finances tab, and then click on the Balance link.

How is the figure in Box 5 calculated?

The figure in box 5 includes scholarships, grants and, if applicable, payments made by a third party under formal billing arrangements which have been administered by Wayland Baptist University such as outside scholarships and employer provided educational assistance.

This includes payments received from governmental and private entities such as the **Department of Veterans Affairs, the Department of Defense**